

Thursday, October 13, 2016

## Ringkasan Utama

- Snapshot Global:** Pasar sedang mencermati isi dari minutes rapat FOMC yang memberikan sinyal bahwa ada banyak perbedaan pendapat di kalangan anggota komite bank sentral AS tersebut, mengenai pergerakan suku bunga kedepan. Ada beberapa anggota yang menyatakan bahwa sebaiknya AS menunggu sebelum menaikkan suku bunga, sementara ada juga yang menyatakan sebaiknya suku bunga dinaikkan dalam waktu dekat. Untuk kedepannya, pasar akan menunggu pidato ketua komite, Janet Yellen, di Boston besok, untuk melihat lebih detail lagi pandangan dia mengenai pergerakan suku bunga AS.
- Indonesia:** Menkeu Sri Mulyani menyatakan bahwa pemerintah sedang menyiapkan insentif, termasuk kelonggaran pajak, untuk mencoba membantu pertumbuhan ekonomi. Sementara itu, Menkeu juga menyatakan bahwa, sampai tanggal 30 September, defisit APBN berada di angka IDR224,3tn, yakni level 1,79% dari PDB.

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## Analisa Sekilas

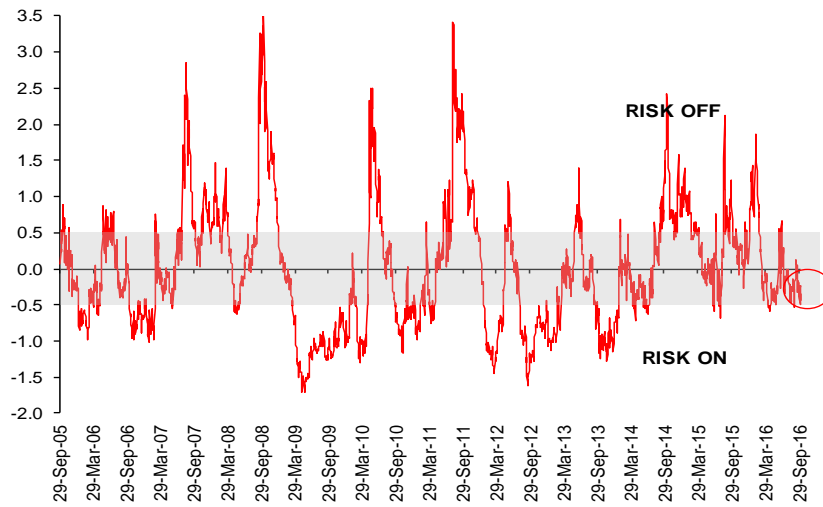
- FX:** USD menguat terhadap mata uang major lainnya dengan kembali adanya fokus pasar kepada kemungkinan kenaikan suku bunga Federal Reserve sebelum akhir tahun.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13018	EUR-USD	1,1007	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14359,41	GBP-USD	1,2204	DJIA	18144,20	15,54
GBP-IDR	15959,34	USD-JPY	104,21	Nasdaq	5239,02	-7,77
JPY-IDR	125,66	AUD-USD	0,7562	Nikkei 225	16840,00	-184,76
AUD-IDR	9867,84	NZD-USD	0,7062	STI	2813,71	-42,42
CAD-IDR	9835,56	USD-CAD	1,3276	KLCI	1667,03	-1,69
SGD-IDR	9418,04	USD-CHF	0,9908	JCI	5364,61	-17,39
MYR-IDR	3100,63	USD-NOK	8,2179	Baltic Dry	906,00	-16,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,99	1Y	6,29			
1 Minggu	5,42	2Y	6,72			
1 Bulan	6,22	5Y	6,97			
3 Bulan	7,08	10Y	7,10			
6 Bulan	7,30	15Y	7,37			
12 Bulan	7,50	20Y	7,52			

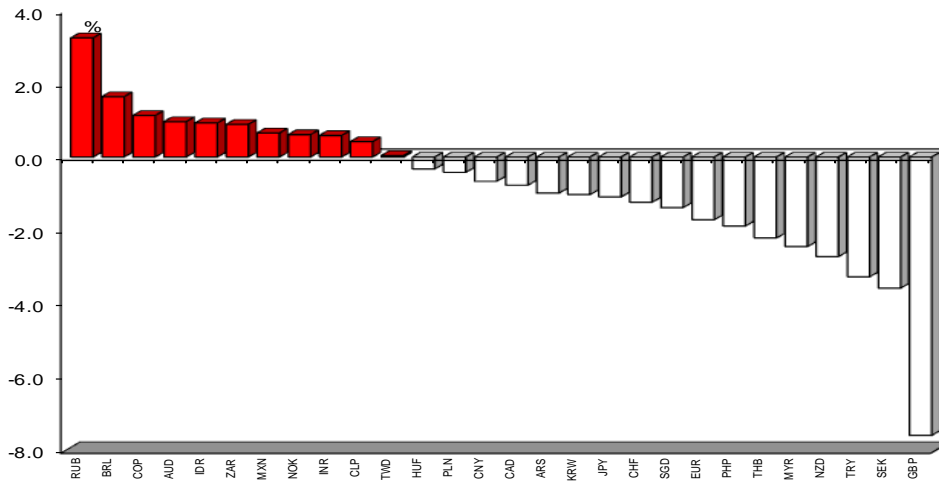
For reference only. Source: Bloomberg, OCBC Bank

**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
10/12/2016 07:00	SK	<b>Unemployment rate SA</b>	Sep	3.80%	4.00%	3.80%	--
10/12/2016 07:50	JN	<b>Machine Orders MoM</b>	Aug	-4.70%	-2.20%	4.90%	--
10/12/2016 07:50	JN	Machine Orders YoY	Aug	7.90%	11.60%	5.20%	--
10/12/2016 12:00	MA	Industrial Production YoY	Aug	5.40%	4.90%	4.10%	--
10/12/2016 14:00	JN	Machine Tool Orders YoY	Sep P	--	-6.30%	-8.40%	--
10/12/2016 14:45	FR	CPI EU Harmonized MoM	Sep F	-0.20%	-0.20%	-0.20%	--
10/12/2016 14:45	FR	<b>CPI EU Harmonized YoY</b>	Sep F	0.50%	0.50%	0.50%	--
10/12/2016 14:45	FR	CPI MoM	Sep F	-0.20%	-0.20%	-0.20%	--
10/12/2016 14:45	FR	<b>CPI YoY</b>	Sep F	0.40%	0.40%	0.40%	--
10/12/2016 17:00	EC	Industrial Production SA MoM	Aug	1.50%	1.60%	-1.10%	-0.70%
10/12/2016 17:00	EC	Industrial Production WDA YoY	Aug	1.50%	1.80%	-0.50%	--
10/12/2016 19:00	US	<b>MBA Mortgage Applications</b>	Oct-07	--	-6.00%	2.90%	--
10/13/2016 03:30	NZ	<b>REINZ House Sales YoY</b>	Sep	--	-9.50%	-3.10%	--
10/13/2016 05:30	NZ	<b>BusinessNZ Mfg PMI</b>	Sep	--	57.7	55.1	55.2
10/13/2016 05:45	NZ	<b>Food Prices MoM</b>	Sep	--	-0.90%	1.30%	--
10/13/2016 07:01	UK	RICS House Price Balance	Sep	14%	17%	12%	13%
10/13/2016 12:30	JN	<b>Tertiary Industry Index MoM</b>	Aug	-0.20%	--	0.30%	--
10/13/2016 14:00	GE	<b>CPI MoM</b>	Sep F	0.10%	--	0.10%	--
10/13/2016 14:00	GE	<b>CPI YoY</b>	Sep F	0.70%	--	0.70%	--
10/13/2016 14:00	GE	CPI EU Harmonized MoM	Sep F	0.00%	--	0.00%	--
10/13/2016 14:00	GE	<b>CPI EU Harmonized YoY</b>	Sep F	0.50%	--	0.50%	--
10/13/2016 20:00	IN	CPI YoY	Sep	4.60%	--	5.05%	--
10/13/2016 20:30	CA	New Housing Price Index MoM	Aug	0.30%	--	0.40%	--
10/13/2016 20:30	US	<b>Import Price Index MoM</b>	Sep	0.20%	--	-0.20%	--
10/13/2016 20:30	US	<b>Initial Jobless Claims</b>	Oct-08	253k	--	249k	--
10/13/2016 20:30	US	Continuing Claims	Oct-01	2050k	--	2058k	--
10/13/2016 21:45	US	Bloomberg Consumer Comfort	Oct-09	--	--	41.4	--
10/13/2016	SK	<b>BoK 7-Day Repo Rate</b>	Oct-13	1.25%	--	1.25%	--
10/13/2016	CH	<b>Trade Balance</b>	Sep	\$53.00b	--	\$52.05b	--
10/13/2016	CH	<b>Exports YoY</b>	Sep	-3.30%	--	-2.80%	--
10/13/2016	CH	Imports YoY	Sep	0.60%	--	1.50%	--
10/13/2016 10/15	CH	New Yuan Loans CNY	Sep	1000.0b	--	948.7b	--
10/13/2016 10/15	CH	Money Supply M1 YoY	Sep	24.50%	--	25.30%	--
10/13/2016 10/15	CH	<b>Money Supply M2 YoY</b>	Sep	11.60%	--	11.40%	--
10/13/2016 10/15	PH	Budget Balance PHP	Aug	--	--	--	--
10/13/2016 10/17	IN	Imports YoY	Sep	--	--	-14.10%	--
10/13/2016 10/17	IN	<b>Exports YoY</b>	Sep	--	--	-0.30%	--

Source: Bloomberg

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